



Certification of Completion: TRANSTAR 1099 Tax Reporting

Please review Actions listed and acknowledge you have completed them.

Completed Actions – 2021 Tax Year:

- _____ read and understand procedures outlined in the “TranStar 1099 Instructions”
- _____ reviewed, approved and installed new Templates for Forms required by our business
- _____ tested Templates by printing sample Form(s) and comparing to approved Template file
- _____ ensured that the correct Template Name appears with the corresponding Form
- _____ verified that Backup Withholding appears correctly.
- _____ verified our Bank Address, Taxpayer ID and Contact information.

2021 Template Forms reviewed (check those applicable):

- _____ 1099-B Proceeds from Broker and Barter Exchange Transactions
- _____ 1099-D Dividends and Distributions
- _____ 1099-I Interest Income
- _____ 1099-OID Original Issue Discount
- _____ 1099-MISC Miscellaneous Income
- _____ 1042-S Foreign Person’s US Income Subject to Withholding
- _____ 1099-NEC Non-Employee Compensation

Certification:

We certify the TranStar "YEAR-TO-DATE TRIAL" has been run and that either (check one):

- There were no errors reported by the program.
- Any errors identified have been accounted for.

Name (printed) _____ Signature _____
 Organization _____ My TSP Rep _____
 Phone Number _____

*** Please email the following to: Stock@tspartnersinc.com or Bond@tspartnersinc.com:

- signed copy of this Certification, AND include sample of each 1099 being prepared